

2024 Alternative Minimum Tax



The following are the percentages of the ETF's tax-exempt income distributions derived from private activity bonds. Check with your tax advisor to see if you are subject to the alternative minimum tax. If you are, you will need this information to complete Form 6251, Alternative Minimum Tax — Individuals.

Please note that the following table is for informational purposes only. The portion of your exempt-interest dividends, if any, subject to the AMT calculation is reported in Box 13 of your Form 1099-DIV. Please use the amount shown in Box 13 when preparing your tax return, if applicable.

Name of Fund	Amount
MFS® Active Intermediate Muni Bond ETF	27.69%

If you have questions about this information, please call us at 1-800-637-5637 any business day. While we are not able to provide personal tax assistance to shareholders, our service representatives will be pleased to answer your questions about the information we have sent you.