

## 2024 Section 163(j) Interest Dividends



These percentages represent the portion of each respective fund's income distributions during calendar year 2024 which may qualify as Section 163(j) Interest Dividends for corporate shareholders under §163(j) of the Internal Revenue Code. Certain holding period limitations and other exceptions may apply. Consult your tax advisor to determine applicability. Any funds not listed below had no Section 163(j) Interest Dividends in 2024.

Name of Fund	Section 163(j) Interest Dividends
MFS <sup>®</sup> Aggressive Growth Allocation Fund	12.81%
MFS <sup>®</sup> Commodity Strategy Fund	93.04%
MFS <sup>®</sup> Conservative Allocation Fund	79.18%
MFS <sup>®</sup> Core Bond Fund	100%
MFS <sup>®</sup> Corporate Bond Fund	98.35%
MFS <sup>®</sup> Diversified Income Fund	80.79%
MFS <sup>®</sup> Emerging Markets Debt Fund	93.57%
MFS <sup>®</sup> Emerging Markets Debt Local Currency Fund	100%
MFS <sup>®</sup> Global Alternative Strategy Fund	40.40%
MFS <sup>®</sup> Global High Yield Fund	100%
MFS <sup>®</sup> Global Opportunistic Bond Fund	100%
MFS <sup>®</sup> Global Total Return Fund	44.12%
MFS <sup>®</sup> Government Securities Fund	93.97%
MFS <sup>®</sup> Growth Allocation Fund	46.03%
MFS <sup>®</sup> High Income Fund	97.74%
MFS <sup>®</sup> Income Fund	97.99%
MFS <sup>®</sup> Inflation-Adjusted Bond Fund	100%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2025 Fund	82.98%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2030 Fund	70.44%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2035 Fund	51.15%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2040 Fund	34.54%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2045 Fund	24.48%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2050 Fund	16.16%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2055 Fund	16.37%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2060 Fund	16.97%
MFS <sup>®</sup> Lifetime <sup>®</sup> 2065 Fund	15.43%
MFS <sup>®</sup> Lifetime <sup>®</sup> Income Fund	83.98%
MFS <sup>®</sup> Limited Maturity Fund	100%
MFS <sup>®</sup> Moderate Allocation Fund	66.98%
MFS <sup>®</sup> Prudent Investor Fund	67.12%
MFS <sup>®</sup> Total Return Bond Fund	98.88%
MFS <sup>®</sup> Total Return Fund	56.03%
MFS <sup>®</sup> U.S. Government Cash Reserve Fund	100%
MFS <sup>®</sup> U.S. Government Money Market Fund	100%

If you have any questions about this information, please call us at 1-800-225-2606 any business day. While we are not able to provide personal tax assistance to shareholders, our service representatives will be pleased to answer your questions about the information we have sent you.