

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC Sec. 301(c)(1), the portion of a distribution which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 301(c)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

18 Can any resulting loss be recognized? ▶ No loss will be recognized as a result of any non-taxable return of capital.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2016.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A signed copy is maintained by the issuer Title ▶ _____

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

MFS CHARTER INCOME TRUST
04-3055815
FISCAL YEAR ENDED NOVEMBER 30, 2016

SUPPLEMENTAL ATTACHMENT TO FORM 8937

<u>Box 10 Cusip Number</u>	<u>Box 12 Ticker Symbol</u>	<u>Record Date</u>	<u>Ex Date</u>	<u>Payable Date</u>	<u>Per Share Distribution</u>	<u>Box 14 Per Share Nontaxable Return of Capital</u>	<u>Per Share Taxable Dividend</u>
552727109	MCR	1/21/2016	1/19/2016	1/29/2016	0.060120000	0.021780000	0.038340000
552727109	MCR	2/18/2016	2/16/2016	2/29/2016	0.058940000	0.021350000	0.037590000
552727109	MCR	3/17/2016	3/15/2016	3/31/2016	0.057740000	0.020920000	0.036820000
552727109	MCR	4/21/2016	4/19/2016	4/29/2016	0.060210000	0.021810000	0.038400000
552727109	MCR	5/19/2016	5/17/2016	5/31/2016	0.061080000	0.022130000	0.038950000
552727109	MCR	6/16/2016	6/14/2016	6/30/2016	0.061390000	0.022240000	0.039150000
552727109	MCR	7/21/2016	7/19/2016	7/29/2016	0.061610000	0.022320000	0.039290000
552727109	MCR	8/18/2016	8/16/2016	8/31/2016	0.062810000	0.022760000	0.040050000
552727109	MCR	9/22/2016	9/20/2016	9/30/2016	0.063280000	0.022930000	0.040350000
552727109	MCR	10/20/2016	10/18/2016	10/31/2016	0.063100000	0.022860000	0.040240000
552727109	MCR	11/17/2016	11/15/2016	11/30/2016	0.063090000	0.022860000	0.040230000