

ADDITIONAL INVESTMENT FORM FOR MFS® NON-RETIREMENT ACCOUNTS



1. Account Information

ACCOUNT OWNER'S NAME

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ACCOUNT OWNER'S SOCIAL SECURITY NUMBER

ACCOUNT OWNER'S PHONE NUMBER

MAILING ADDRESS

CITY

STATE

ZIP CODE

This is my new address; please update my account information. (Please check the box and sign only if applicable.)

SHAREOWNER'S SIGNATURE

Note: If the new address is a non-U.S. address, you will be restricted from making additional purchases into this account and exchanges into and out of this account.

REGISTERED REPRESENTATIVE'S NAME

REGISTERED REPRESENTATIVE'S PHONE NUMBER

2. List Individual Investments

Purchases can also be made directly from your checking/savings account online or by telephone. Please visit mfs.com or contact the MFS Service Center at 1-800-225-2606 to learn more about these services.

FUND NUMBER	ACCOUNT NUMBER	FUND NAME/SHARE CLASS (example: MIT Fund – A)	AMOUNT
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Total investment amount:			\$ <input type="text"/>

Please make your investment check payable to the MFS Service Center and mail to:

Regular mail

MFS Service Center, Inc.
P.O. Box 219341
Kansas City, MO 64121-9341

Overnight mail

MFS Service Center, Inc.
801 Pennsylvania Ave, Suite 219341
Kansas City, MO 64105-1307

Important Notes:

- Minimum additional investment amount is \$50 per fund via check for non-retirement accounts.
- To establish a **new** fund within your existing type of account in **the same share class**, write the word "NEW" in the space provided for the account number.
 - The minimum initial investment amount is \$1,000 to establish a new account.
 - Please read the fund's prospectus and consult your financial professional with any questions before investing in a new MFS fund.
- Please use more than one form if you have more than four additional investments.
- If you are investing in a new share class, a new account application is required.
- Funds will be invested on the first business day of receipt as long as the investment instructions are completed in full.