

MFS[®] 90 DAY REINSTATEMENT FORM



- Use this form to exercise your one-time 90-day reinstatement privilege and reinvest redemption proceeds at the current net asset value without an initial sales charge.
- You may reinstate all or part of your redemption amount that you received into the same fund and same account registration.
- Please include a check for the amount you are reinstating with this form.

1. Account Information

The information entered must be the same as the account information from which you took the redemption.

ACCOUNT REGISTRATION

- -

SOCIAL SECURITY NUMBER

PHONE NUMBER

MAILING ADDRESS

CITY

STATE

ZIP CODE

This is my new address; please update my account information.

Note: If the new address is a non-U.S. address, you will be restricted from making additional purchases into this account and exchanges into and out of this account.

REGISTERED REPRESENTATIVE'S NAME

REGISTERED REPRESENTATIVE'S PHONE NUMBER

2. Investment Elections

Use this section to tell us where you took the original redemption from and the amount you wish to reinvest. If reinstating redemption proceeds from multiple fund/accounts, please include the information below on a separate sheet of paper.

Fund/Account number from which original redemption was taken:

FUND NUMBER

ACCOUNT NUMBER

\$

AMOUNT OF REINVESTMENT

If this reinstatement is to be reinvested into a retirement or IRA account, choose one of the following*:

- Current Year Contribution Prior Year Contribution Rollover Contribution

If you redeemed from a **Class A** share account, the amount of your reinvestment will be purchased into the fund/ account and class of shares from which the redemption was processed. A credit back to the account will be made for applicable contingent deferred sales charge ("CDSC") previously taken at the time of your redemption and the aging of the shares will be reset to the original share purchase date.

If you redeemed from a **Class B or Class C** share account, you can reinvest your redemption proceeds only in Class A shares of the same fund and the purchase will not be subject to a sales charge or CDSC; but if you paid a CDSC at the time of your redemption, your account will not be credited with the CDSC you paid. **(Section 3 must be completed if you are reinvesting proceeds from a Class B or Class C share account into a new Class A share account.)**

Note: If you are reinvesting into a previously closed account or into a new Class A share account due to a B share or C share redemption, privileges applied on your account will not be reinstated or carried over to the new Class A share account. Please submit the applicable Service Application to add privileges.

*If your investment is part of a retirement plan or an IRA, please note the following:

- The plan may not permit reinstatement.
- Certain distributions from retirement accounts are not eligible for rollover (i.e. required minimum distributions).
- If this is designated as a "Rollover Contribution" it must be within 60 days of receipt of the original withdrawal and meet other applicable IRS rules.
- Prior year contributions are only accepted until the tax filing deadline.
- **Note:** Internal Revenue Service rules allow only one IRA-to-IRA rollover in any twelve-month time period, regardless of the number of IRAs an individual has or the types of IRAs (including traditional and Roth IRAs and SEP and SIMPLE IRAs). Exceeding this limit, even if the prior rollover involved a different type of IRA, will result in an excess contribution to your IRA subject to taxation and penalties. Roth conversions (rollovers from traditional IRAs to Roth IRAs), rollovers between qualified plans and IRAs, and trustee-to-trustee transfers – direct transfers of assets from one IRA trustee to another – are not subject to the one-per-year limit and are disregarded in applying the limit to other rollovers. You may want to consult with your tax advisor before making a rollover.

Be sure to consult the plan administrator or your tax advisor before you reinvest.

3. Dealer Signature and Authorization

Must be signed by your dealer if you are reinvesting redemption proceeds from a **Class B or Class C** share account into a new Class A share account.

We hereby authorize MFS Service Center, Inc. (MFSC), its affiliates, and the fund to act on these instructions to establish a new Class A account(s). **If you are changing the Broker/Dealer on this account(s) from the Broker/Dealer on the account from which you took the original redemption, a Broker/ Dealer Change Form must accompany this request.**

FIRM NAME

REPRESENTATIVE NAME

AUTHORIZED SIGNATURE OF BROKER/DEALER FIRM

DATE (MM/DD/YYYY)

Important information about procedures for opening an account:

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

You must provide the following information for each person listed on the account: name, date of birth, Social Security number or taxpayer identification number and residential address (a P.O. Box is not acceptable). We also may ask to see your driver's license or other identifying documents. In the event that MFSC, on behalf of the fund, is unable to verify the identity of investors, MFSC and the fund reserve the right to take additional steps up to and including closing the account if required by applicable law.

A prospectus containing more complete information including investment objectives, risks, charges and expenses, for any MFS product can be obtained from your investment professional. You should read and consider the information carefully before investing.

4. Signature and Acknowledgement (All registered owners must sign)

I have received and read the terms of the fund's prospectus(es) I will be reinvesting my previous redemption proceeds into. I understand the differences in the sales charges and expenses between my existing share class and the share class I am purchasing (if applicable). I authorize MFS Service Center, Inc. (MFSC), its affiliates, and the fund to act on these instructions to establish a new account(s) within the share class referenced above.

SIGNATURE (ALL OWNERS OF THE ACCOUNT MUST SIGN)

DATE (MM/DD/YYYY)

PRINT NAME

SIGNATURE (ALL OWNERS OF THE ACCOUNT MUST SIGN)

DATE (MM/DD/YYYY)

PRINT NAME

If you have any questions about this form, please call 1-800-225-2606, any business day.

Mail completed form and check to:

Regular mail

MFS Service Center, Inc.
P.O. Box 219341
Kansas City, MO 64121-9341

Overnight mail

MFS Service Center, Inc.
801 Pennsylvania Ave, Suite 219341
Kansas City, MO 64105-1307