# CHECK WRITING APPLICATION FOR TRUSTS



Not for use on any retirement accounts trusteed by MFS Heritage Trust Company

#### 1. Account Information

2.

The Check Writing option is not available for Class B or Class I Shares, or if there are any outstanding certificates on the account. Please refer to the list of eligible check writing funds in Section 4.

ACCOUNT REGISTRATION			
ADDRESS			
СПҮ	STATE	ZIP CODE	
MFS FUND NUMBER ACCOUNT NUMBER			
Indemnity Agreement			
Each of us, being all of the Trustees of,		dated	

NAME OF TRUST

(MM/DD/YYYY)

personally and individually agrees to indemnify and hold MFS Service Center, Inc. ("MFSC"), the above-referenced fund(s), and any bank through which such fund's checks are payable (the "Bank"), their affiliates and each of their respective officers, directors, trustees, employees and agents harmless from and against any damages, settlements, costs, charges, expenses or losses arising from any payment of funds from the referenced account(s) authorized by a check signed, or purportedly signed, as authorized and named on the signature card provided in Section 4. This agreement shall continue in full force and effect until MFSC has received notice in writing to the contrary. This writing is intended to take effect as a sealed instrument. 

INAIVIE(S)	IIILE	SIGNATURE(S) OF ALL TRUSTEES

## 3. Evidence of Signing Authority

- A. Testamentary Trustees Attach a certified copy of the court order, will or other appropriate document naming the Testamentary Trustees.
- Other Trustees (not court-appointed) Β. We hereby certify that the trustees named in Section 2 are all the duly appointed and presently qualified trustees of the above-named trust. In addition, we certify that securities registered in the above- named trust may be redeemed upon the endorsement of the trustees as designated on the signature card in Section 4.

Certification must be provided by a firm which is an eligible guarantor institution.

DATE (MM/DD/YYYY)

## 4. Signature Card Authorization

The payment of funds on the conditions set forth below is authorized by the shareholder's signature(s) appearing below. The registration of this checking account will be the same as the shareholder account registration. Each signatory guarantees the genuineness of the other's signature.

The custodian bank (the "bank") is authorized by the person(s) signing this card ("depositors") to honor any checks for not less than \$500 (or such other minimum or maximum amounts as may from time to time be established by the bank upon prior written notice to depositors) presented against this checking account and is directed to forward copies of each check to the fund or its transfer agent as authority to reimburse the bank by redeeming a sufficient number of shares in the depositor's shareholder account with the fund. Deposits in this account may be made only from the proceeds of the redemption of fund shares.

Depositors will be subject to the bank's rules and regulations governing such checking accounts, including the right of the bank not to honor checks in the amounts exceeding the value of the depositor's shareholder account with the fund at the time the check is presented for payment.

The bank reserves the right to modify or terminate this agreement at any time upon notification mailed to the address of record for the shareholder account.

In signing this application, I signify my agreement to be subject to the rules and regulations of the eligible fund's bank. pertaining thereto and as amended from time to time. Signature authentication is required. A check book will be issued within 30 days upon the establishment and initial funding of the account. If the account is not funded within 30 days, the check writing privilege will be removed. If the account is funded more than 30 days after it has been established, it will be your responsibility to notify us in writing that you'd like to add the checkwriting privilege to your account.

SOCIAL SEC	URITY N	UMBER	TAXPA	YER ID		

FUND/ACCOUNT NUMBER

Number of signatures required on each check \_\_\_\_\_ (If not completed, all signatures will be required.)

ALL AUTHORIZED SIGNERS MUST PRINT NAME AND SIGN BELOW.

The check writing option is available for shares of:

MFS<sup>®</sup> Corporate Bond Fund MFS® Global Opportunistic Bond Fund MFS® Total Return Bond Fund MFS<sup>®</sup> Government Securities Fund MFS<sup>®</sup> Income Fund MFS® Limited Maturity Fund MFS® Municipal Income Fund

MFS® Municipal Limited Maturity Fund MFS® U.S. Government Cash Reserve Fund MFS<sup>®</sup> U.S. Government Money Market Fund And each of the State Municipal Bond Funds.

The check writing option is not available for Class B shares or Class I shares. Withdrawals of Class C shares may be subject to a contingent deferred sales charge.

#### **Signature Authentication**

Notary Public Stamp, Signature Guarantee, or Medallion Signature Guarantee Stamp

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he signature(s) must be guaranteed by an eligible ank, broker, dealer, credit union, national securities xchange registered securities association, clearing gency, or savings association. Signature guarantees hall be accepted in accordance with policies stablished by MFS Service Center, Inc. and must ot be dated. A notary public stamp can be btained from a notary public signing agent. Both otary public signature and original notary stamp is equired within the affix stamp box.

If you have any questions about this form, please call 1-800-225-2606 any business day.

#### Mail completed form to: **Regular mail**

**Overnight mail** 

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