

MFS[®] REQUEST FOR ADDITIONAL INFORMATION



Important information about procedures for opening a new account

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

You must provide the following information for each person listed on the account: name, date of birth, Social Security number or taxpayer identification number, and residential address (a P.O. Box is not acceptable). We also may ask to see your driver's license or other identifying documents. In the event that MFSC, on behalf of the fund, is unable to verify the identity of investors, MFSC and the fund reserve the right to take additional steps up to and including closing the account if required by applicable law.

Instructions

Include information for each trustee or court-appointed fiduciary, if applicable. If the account owner is an entity (e.g., corporation, partnership, etc.), please complete the Legal Entity Certification Form.

If there is not enough space on the form, please attach an additional page. We cannot establish your account without this information.

1.

NAME

SOCIAL SECURITY NUMBER/TAXPAYER ID NUMBER (TIN)

DATE OF BIRTH (MM/DD/YYYY)

RESIDENTIAL ADDRESS (P.O. BOX NOT ACCEPTED)

CITY

STATE

ZIP CODE

SIGNATURE

DATE (MM/DD/YYYY)

PRINT NAME

2.

NAME

SOCIAL SECURITY NUMBER/TAXPAYER ID NUMBER (TIN)

DATE OF BIRTH (MM/DD/YYYY)

RESIDENTIAL ADDRESS (P.O. BOX NOT ACCEPTED)

CITY

STATE

ZIP CODE

SIGNATURE

DATE (MM/DD/YYYY)

PRINT NAME

If you have any questions, please call 1-800-225-2606 any business day.

Fax completed form to 1-877-654-3203 or mail to:

Regular mail

MFS Service Center, Inc.
P.O. Box 219341
Kansas City, MO 64121-9341

Overnight mail

MFS Service Center, Inc.
801 Pennsylvania Ave, Suite 219341
Kansas City, MO 64105-1307